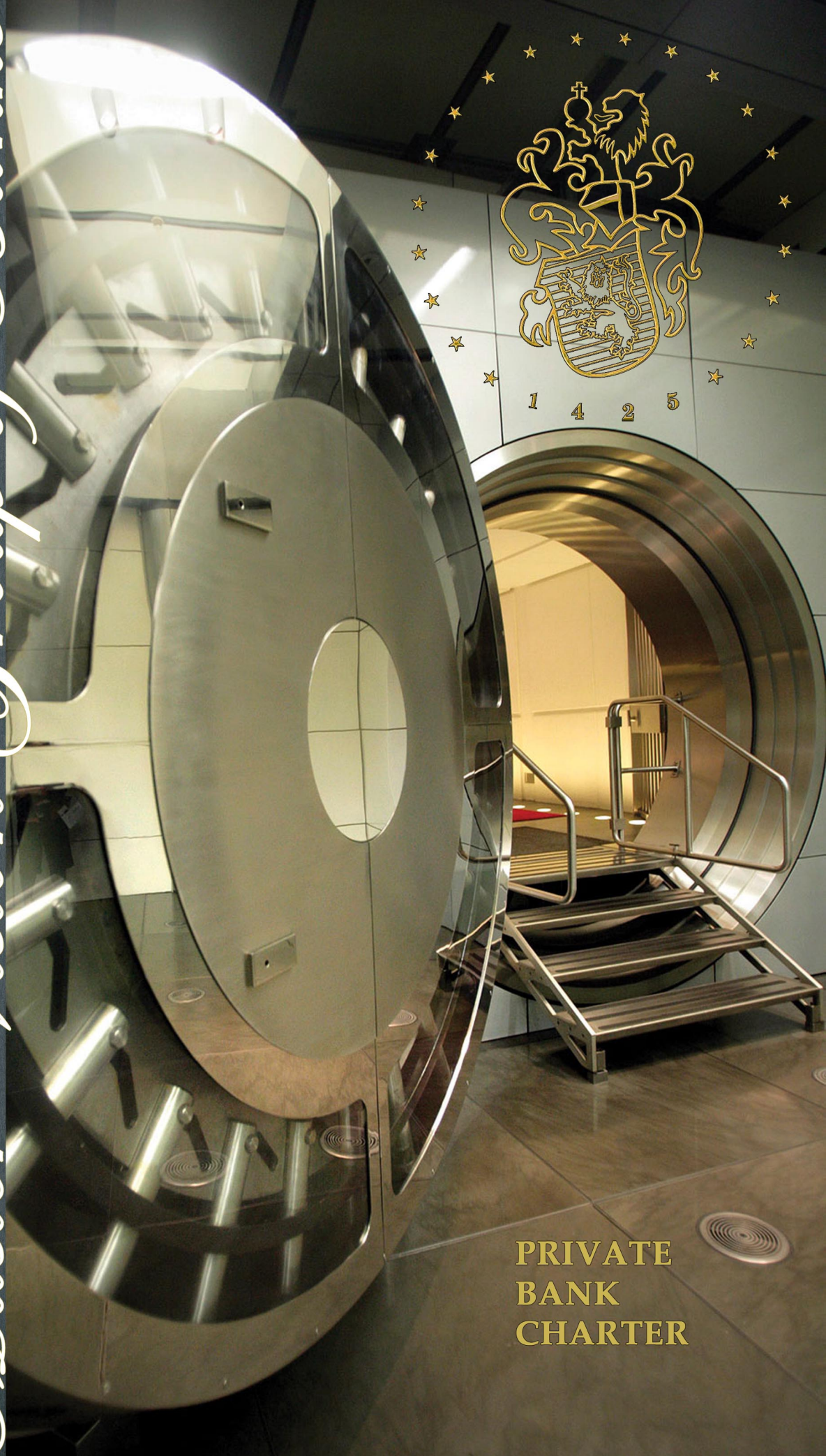


Master Vision Group of Banks

2011

PRIVATE
BANK
CHARTER





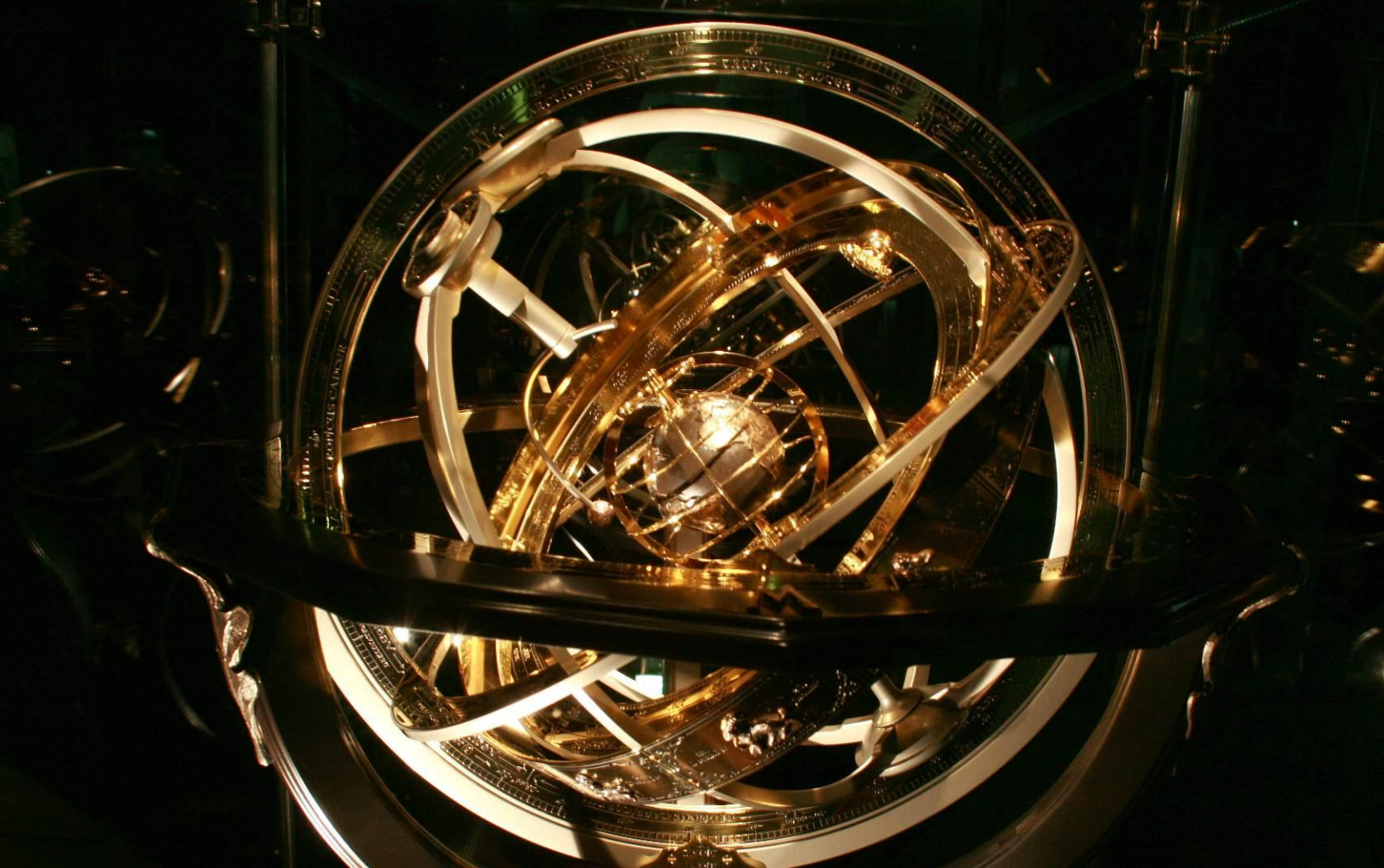
Welcome,

INTRODUCTION

Introducing one of the oldest Swiss/Liechtenstein traditional banking families' firm that specialize in Global Private Banking, Asset & Wealth Management, Private Placement, Project Finance, International Affairs Management & Asset Protection for High Net Worth Individuals, Multinational Corporations, Qualified Investment Buyers, Royal Families, Sovereign Organizations, Municipalities and Institutions.

Master Vision Group of Banks (MVGBS) is a brain trust of private banking systems and global financial technology. MVGBS is a Group of Banks, meaning we are both the shareholders and the Management Company for our network of privately owned banks throughout the world. MVGBS is headquartered in Liechtenstein, and its parent company BBEC Holding Corporation is headquartered in Hong Kong.

MVGBS Group Chairman, Mr. Borry Bernard Edouard Charles, a Swiss National, MBA, PhD, and has held key banking positions as ambassador for major states financial departments for over 25 years, with tenures leading prominent banking and re-insurance groups. MVGBS embraces trends in global banking, wealth management & asset protection to empower with *unprecedented solutions*.



DYNAMIC VALUES

Our Mission is to create the *Most Unique & Unprecedented* Private Banks in the World by providing seamless financial ecosystems with unparalleled services for distinguished clients thereby becoming.... the *Most Recommended* Private Banks in the World. Partnering with MVGBS brings you the dynamic values of:

GLOBAL VISION:

- Pro Sovereign – Politically Neutral Approach
- Jurisdiction – Relativistic Structuring
- International Banking Strategy

MASTERPLAN TECHNOLOGY:

- Unprecedented Proprietary Systems
- Custom Bank Entity & Product Design

BANKING LEGACY:

- Multigenerational Track Record
- Privileged Banking Network
- Platform Accessibility Benefits



PRIVATE BANK CHARTER

MVGBS creates, configures & manages your Own Private Trading Bank. We tailor design Private Trading Bank HUB Solutions which include the following services:

GLOBAL PRIVATE BANKING

- Private & Corporate Solutions
- Asset & Wealth Management
- Investment Banking
- Project Finance
- Multinational & Institutional Solutions
- Asset & Wealth Insurance
- Specialty Advisory
- Asset Protection
- Commodity Trade Banking
- Trade Brokerage Solutions
- Derivative Trade
- Trade Finance
- And More....



OBJECTIVES OF THIS PRESENTATION

This presentation explores the significance of private banking in the future of global business & trade. MVGBS illustrates international experiences and highlights important factors for private banking and development.

Over the next several years of major profits from global business & trade will come from private banking. The private banks that are positioned to capitalize on the coming trends & emerging opportunities will leverage key relationships with political structures, banking systems & corporate networks thereby realizing unprecedented growth in revenues, wealth and power.

Employing a Private Trading Bank Solution, as applied to a multinational corporation, consolidates a full scope of services into one major bank "HUB" to enable the client to efficiently manage & specialize in-house in areas of *Due Diligence, Legal Compliance, Underwriting, Administration, Order Logistics, Technology Infrastructure, International Affairs, Asset Protection, Wealth Management, Global Banking, Finance, Insurance, Trading & Investments*. Therefore, the Private Trading Bank HUB thereby empowers the corporation to focus & develop its core competencies of *Sales, Marketing, Consulting & Relationship Management*.

There are many applications of a Private Trading Bank, the products and services may be customized to any scenario. Overall, the Private Trading Bank HUB is fundamentally a transformative vehicle, by way of increasing latitude, protection, capability and performance in transactions and holdings.

TOPICS COVERED:

- Global Vision for Private Trading Bank Hub
- Ownership Advantages & Business Tool Use
- Private Bank Management System
- Engagement Procedure



GLOBAL VISION

The current global economic condition invites opportunity for sophisticated services in private banking & trade markets. In a trend toward 'World Citizenship' & the ever-increasing demands of borderless international business, MVGBS' vision is to create custom Private Trading Banks each acting as a one-stop, in-house dedicated, offshore, global banking financial center "HUB" which protects the privacy, privileges & powers of High Net Worth Individuals (HNWI), Qualified Investment Buyers (QIB), Multinational Corporations and Wealthy Families.

MVGBS offers unprecedented global Private Trading Bank Solutions to maximize transactional efficiency and security, while performing with Incomparable profitability. Undeniably, a well-designed & system-managed Private Trading Bank HUB is both the highest performing asset known & the most powerful business tool money can buy.

From initial idea to concrete form and beyond, MVGBS creates, configures, and manages custom Private Trade Banks which act as the global headquarters & central HUB point of all major management decisions for each of the branches & business units. The Private Trading Bank HUB will be located in a country with a central bank policy that has the same beliefs as our client's intention. Branches may be quickly deployed in any city in the world, and the funds on deposit at any branch can be subject to the benefit of the headquarters' jurisdiction benefit. Additionally, each Private Trading Bank is integrated within an exclusive community network of private banks and central banks to create vast scope of synergetic resources and collective capabilities.

MVGBS invites prospective clients to join us in our venture to create the most unique & unprecedented Private Bank Solutions *in the World*.



PRIVATE BANK OWNERSHIP

YOUR OWN PRIVATE BANK IS A HIGH-QUALITY BUSINESS TOOL FOR:

Realizing more profit streams: Being the bank, there are simply hundreds of income generating possibilities. The bank can be tailor-designed in any way fit... the structure of products & services may be as simple or complex as desired. The bank may be dedicated to a single corporation, a family, a class of goods, tailored to specific groups or even an industry. What's more- the bank's efficiency in transacting allows for exponential increase in proficiency, time & money. The multiplicity of income streams is unquestionable and herein awaits the most incredible information for the new bank owner.

Boost your corporate image by retaining your very own bank: Increase in image and influence of your financial group or holding. With bank credibility, you realize easier access to financial markets. Achieve active cash flow management. This can facilitate business to no end: whether you are involved in import-export trade, in industrial manufacturing, in up market financial services, or simply wish to impress your business associates or gain cutting edge advantage over your competitors, an offshore bank is considerably the *most powerful tool* money can buy.

Set up your own banking instruments through your Bank credit rating: This empowers Private Bank owners to issue Bonds/Securities, Medium Term Notes (MTN), Bank Guarantee (BG), Certificate of Deposit (CD), Standby Letter of Credit, Documentary Letter of Credit, etc. Issuing bonds and guarantees for tender proceeding purposes... more progressive financing of business activities of a holding or financial group. These can be used in a variety of ways not covered in depth here due to space limitations.

Easier access to bank information about business partners and competitors: How do you know who you are dealing with? Fraud is having a bonanza in this internet online business era!! Effective Due Diligence is the single most important factor in transacting in a global market. By *being* the bank you will deal more efficiently, gaining time & money having the right information to make critical decisions.

Grant you/your business a Bank credit rating: With you own offshore bank, you gain a Bank credit rating for all financial and business transactions and access to a Top 25 World Bank 'Confirming Bank' where required for all banking instruments issued.



PRIVATE BANK OWNERSHIP

THE BUSINESS TOOL (continued)

Strategic Business Planning: Establishment of confidential and flexible bank accounts, leverage advanced taxation planning, review your own family and/or corporate structure to take-over/transfer business ownership and assets. Through the establishment of your Private Bank asset and taxation planning advantages will soon become highly apparent.

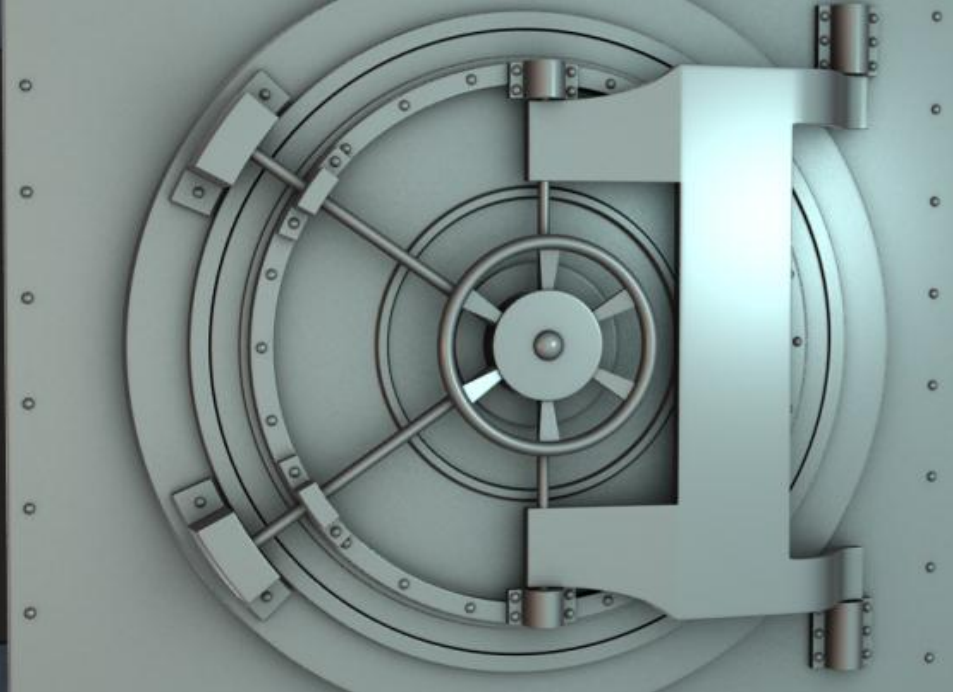
Grant your own loans and mortgages: One of the most significant powers a bank owner has is the power of Leverage. Within specific jurisdictions, by correlating with State Banks, funds may be leveraged up to 50 times; providing loans and credit facilities...a method of legally tunneling profits off-shore for onshore taxation management purposes. Once you sign up, we will show you a unique insider strategy how to reduce your tax load and even say goodbye to taxes forever.

End the exploitation of banker fees: In a credit crunched environment with the volume of yesteryear transactions, most commercial and retail bankers are keen to take a rich bite out of each passing transaction. As a private bank owner, *You decide* what fees apply, if any, for your own business transactions.

Free Choice: Now more than ever, most Commercial and Retail Banking is becoming like law enforcement. Private Bank ownership empowers you with the freedom and autonomy to transact. Private Banks can freely choose their own asset investment allocation according to their own choice and strategy. The private bank owner strategically establishes their own investment criteria based on the vision of the bank.

Speed: By owning a private bank a simple decision to transact is your decision and completed without delay aligned to your business strategy execution obligations.





PRIVATE BANK OWNERSHIP

EXCLUSIVE OWNERSHIP ADVANTAGES

Without question, being the owner of a private bank provides some of the most exclusive advantages in the world. A well-designed & system-managed private bank is one of the highest performing assets known.

Profit: All banks, whether foreign or domestic, borrow monies from their depositors at a lower interest rate and lend them in turn to their borrowers at a higher interest rate. The proprietors of a private international bank receive their money not only from the depositors, but also generate their profit from the possibilities of handling the cash, which is available to banks only. As a private bank owner the multitude of profit streams is unlimited.

Privacy: Strict laws concerning bank confidentiality in the host countries protect the interests of bank owners and their depositors from unauthorized probes of governmental agencies, tax officers, person with legal claims or aggressive corporate competitors. A private international bank provides protection from financial break-through attempts, which are quite usual in the domestic banking sector. An impenetrable culture of privacy is your greatest ally.

Tax Protection: International financial centers have acquired the goodwill of legal tax havens. Since the host countries tax the incomes resulting from international activities of qualified banks at a low rate - possibly they do not tax it at all - a private bank can protect dividends, interest and managerial fees of its proprietor from levies in favor of tax authorities or citizen. As a banker, controlling your taxes is *your* discretion.

Ownership: Ownership of an private bank is burdened by minimum bureaucratic requirements. It is possible to own a private bank at surprisingly low price, and the proprietor of the bank furthermore does not need a number of bank authorizations, as it is in the case for continental onshore jurisdictions. In most cases a sufficient qualification is represented by a formed experience in this sector or good bank reference and a business plan, which convince the authorities of the host country about your honest business activities. High credentials put you on the map, *day one*.

Image: As a proprietor of an private bank you will enter into the world of private international bankers. It is no mystery that private bank ownership entails a wealth of influence and capability.





PRIVATE BANK OWNERSHIP

OWNERSHIP ADVANTAGES (Continued)

Asset Protection: The assets deposited into your own private international bank are immune against all judgments and judicial orders of forfeiture or other tasks, issued in your home country... Herein exists the richest benefits for the strategic minded.

Diversification of Assets: The best way of how to secure assets is by way of their geographical distribution and diversification. There is no better way of how to implement such a distribution than locating them in one or more private international banks, which can be owned and operated by you in accordance with your personal intents. It is the knowledge of “network theory” that illustrates this point.

Integration: An overwhelming majority of offshore banks at present offer the most up-to-date manners of communications and accounts management, such as Internet Banking, On-Line Broker Services, e-Commerce, and a number of other, on-line products, which are available to any client in the world for 24 hours and 7 days in a week. Also your offshore bank can be one of the e-banking pioneers and enjoy a share in the multi-million-dot.com bank business. In private banking, this will continue to present the largest opportunity for market share & client acquisitions.

Reserves: A number of jurisdictions do not require keeping the capital reserves. Some offshore banks are not obliged to keep reserves at the Central Bank. In certain regions, the capacity for total capital employment is high, thereby reducing offsetting terms of capital engagement.

Regulation Barriers: Offshore banks are able to avoid large quantity of smaller as well as expensive regulation barriers which apply to domestic onshore banks. At this time, barriers for entry are low... favoring wise investors of foresight in international arenas.

Interest: Private Trading Banks in certain offshore jurisdictions are not regulated by Central Banks that stipulate interest rates which allows freedom of the private bank owner to enter into favorable profitable financial engineered transactions – that is, what is earned is subject only to client accord.

New Technology: A number of jurisdictions have missed technological development and demand for modern services. This means that there are still many jurisdictions where the banks cannot provide E-Commerce, payment systems for Internet clearing of payments in the B2B and B2C regimes yet. These limitations do not apply to an overwhelming majority of offshore banks. Bank service technology is the key to success with savvy clientele.



PRIVATE BANK MANAGEMENT SYSTEM

BANK SET UP

MVGBS manages the entire launch process from bank inception to day-to-day operation and beyond. Bank Setup Services include:

- Analysis of jurisdictions, where to establish an offshore bank
- Selection of a suitable jurisdiction
- Preparation of all backgrounds for filing a bank license application
- Establishment of a company which will apply for the bank license
- Representation of your company in the license proceedings
- Providing of complete advisory services connected with the bank license proceedings
- Providing of professional assistance after the obtaining of the license
- Providing and recommendation of bank software for on-line banking services
- Preparation of background information for the bank and its proper operation
- Putting completely the bank into operation
- Bank business management & assets management
- Bank Staffing Training
- Ensuring the registered office for the bank
- Ensuring of Nostro accounts
- Ensuring of Telex and SWIFT services



PRIVATE BANK MANAGEMENT SYSTEM

BANK OPERATION

MVGBS Private Bank Management yields forth incredible value & financial benefit including:

Individualization:

- Dedicated In-House Custom Banking Entity
- Demand-Driven Financial Engineering
- International Banking Independence
- Brain Trust of Private Banking Expertise & Oversight

Privacy:

- Culture of Utmost Discretion & Confidentiality
- Elements of Anonymity & Invisibility
- Legal Safe Haven Protection

Performance:

- Very High Return & Near Zero Risk
- Sophisticated Product Range
- Liechtenstein / Swiss Architecture
- Specialized Industry Focus
- Tax Benefits & Intangible Assets



PRIVATE BANK MANAGEMENT SYSTEM

BANK COMPONENTS

Each Private Bank is Custom Individualized with the following attributes:

- NEW SYSTEMIC BANKING
- COMPLIANCE & RISK MITIGATION
- CONSOLIDATION & OFFSHORING
- BANK TECHNOLOGY
- NEW PRODUCT MODULES
- SYNDICATION
- MANAGED FUTURES
- INVESTMENT & INSTITUTIONAL BANKING
- GREEN BANKING
- INSURANCE & RE-INSURANCE
- LONGEVITY
- SWISS / LIECHTENSTEIN SERVICE, MANAGEMENT AND BUSINESS DEVELOPMENT ARCHITECTURE
- SUPERBRANDING & DIFFERENTIATION
- CORRESPONDING BANK RELATIONSHIPS
- INTERNATIONAL AFFAIRS MANAGEMENT
- ASSET & WEALTH MANAGEMENT
- HNWI & QIB SOLUTIONS
- EUROPEAN PLACEMENT & TRADE PLATFORMS
- FAMILY OFFICE & LIFE CYCLE ENGINEERING
- ACCESSORY DEVELOPMENTS
- ASSET PROTECTION
- NUMERIC ACCOUNTS
- CREDIT CARD AUGMENTATION
- PROJECT FINANING



PRIVATE BANK MANAGEMENT SYSTEM

PRIVATE BANK SERVICES

MVGBS Private Trade Bank solutions are dedicated to a very select audience. The target clientele include:

Qualified Institutional Buyers (QIB):

- Multinational Corporations
- Investment Companies
- Venture Capital Firms
- Insurance Companies
- Trading Companies
- Private Equity Firms
- Brokerage Houses
- Private Entities
- Trust Funds
- Hedge Funds
- Pension Funds
- Nonprofits & Foundations
- Heritage & Sovereigns

High Net Worth Individuals (HNWI):

- General Affluent
- Entrepreneurs
- Executives & Specialists
- Multigenerational Wealth
- Sports & Entertainment Stars



PRIVATE BANK MANAGEMENT SYSTEM

BANK RELATIONSHIPS

MVGBS works with the Top 25 World collaborating and corresponding banking partners which will join your Private Bank HUB venture once established. The final composite of appropriate Major Banks, Private Banks, Sovereign Central Banks & Institutions shall be selected based on the unique function of the bank venture.

Privileged Network:

- Launch with Major World Bank Relationships
- Day One begins with International Credibility

International Banking Template

- Linking into Banking Community Structure
- Industry Intelligence
- Communications, Reporting & Due Diligence

Accessibility Benefits:

- Entry into Exclusive Trades
- Syndication, Trenching, Pooling
- Interbank Operations



PRIVATE BANK MANAGEMENT SYSTEM

PRIVATE PLACEMENT & TRADE PROGRAMS

MVGBS manages & operates Legacy Trade Platforms. Our hallmark 'Trade Banking' approach is integrated into the architecture of each Private Bank for high yield performance. Programs included with your bank:

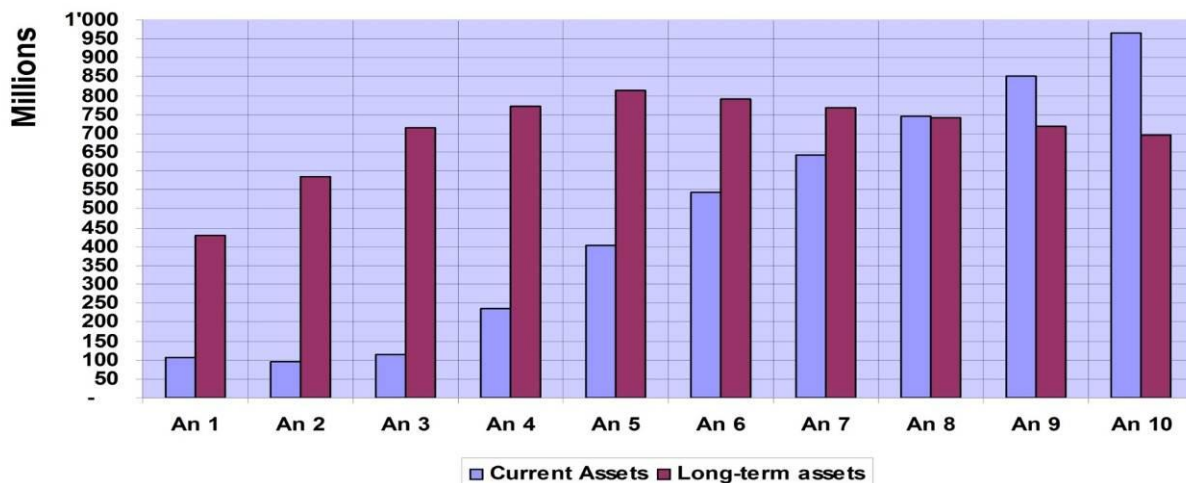
- Global Development
- Emerging Economies
- Infrastructure Development
- Environmental Projects
- Humanitarian Projects
- Commodities
- Currency
- Gold & Diamonds
- Bank Instruments
- Futures
- Derivatives
- Interbank
- And More...

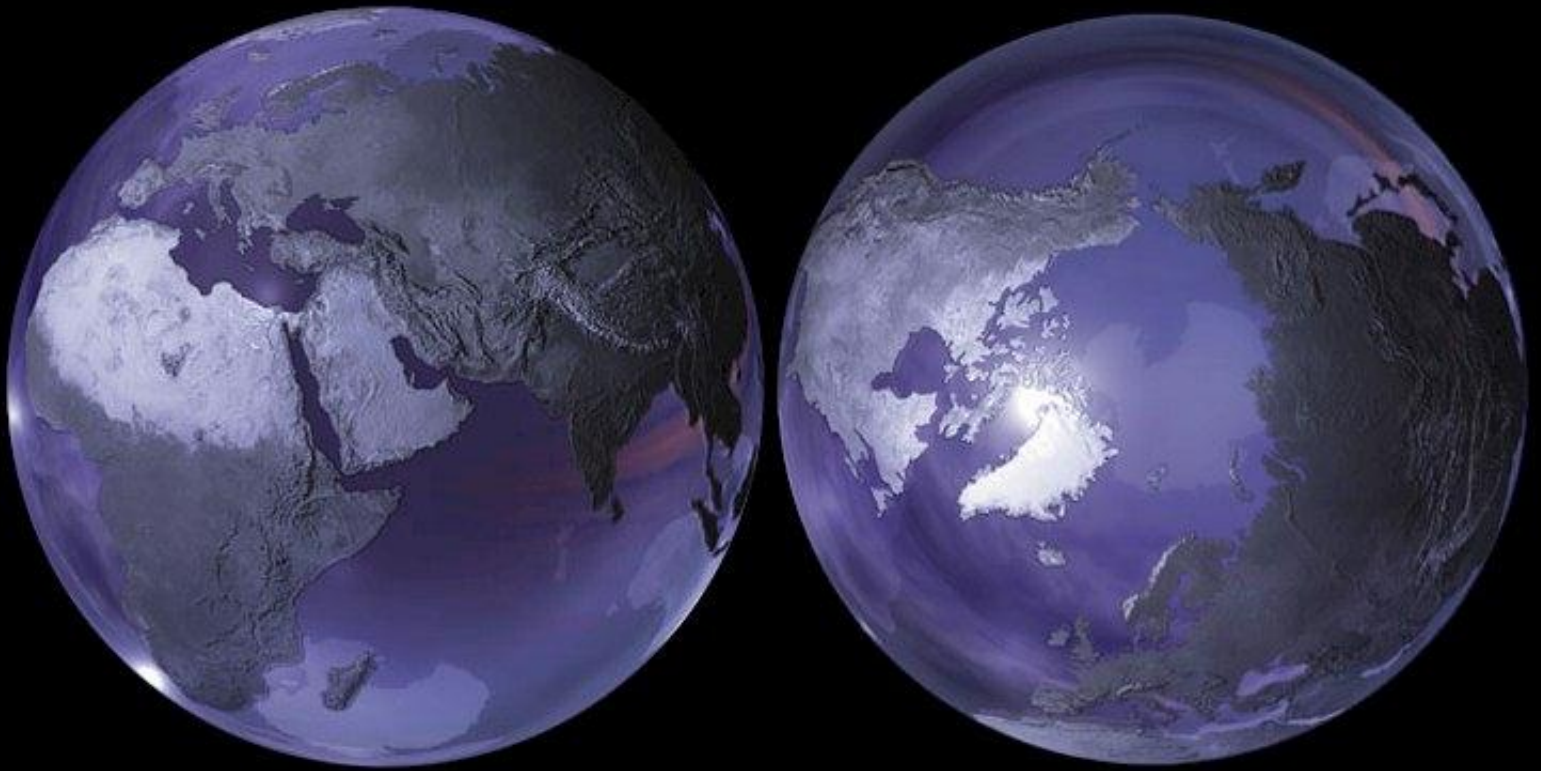
PRIVATE BANK MANAGEMENT SYSTEM

BANK PROJECTIONS

The projections in the chart are very conservative and real representative example from a KMPG audit of a similar MVGBS bank already in operation. In this case, the minimum set up deposit of \$100M was immediately employed as the bank's working reserve capital. In just one year, the initial capital deposit of \$100M, as managed by MVGBS, had earned \$450M (see "long-term assets"). In year 5, the long-term assets converted to current assets; thus, outpacing the long-term assets. To be clear, what is illustrated here is a "standard" performing bank module. The following balance sheet does not include Private Placement Platform (PPP) or the Commodities Trading Platform (CPT). With these additional revenue streams, the figures will double or more. As shown, even in this baseline model, a well-designed & system-managed private bank is one of the highest performing assets known.

Balance Sheet - Assets





PRIVATE BANK MANAGEMENT SYSTEM

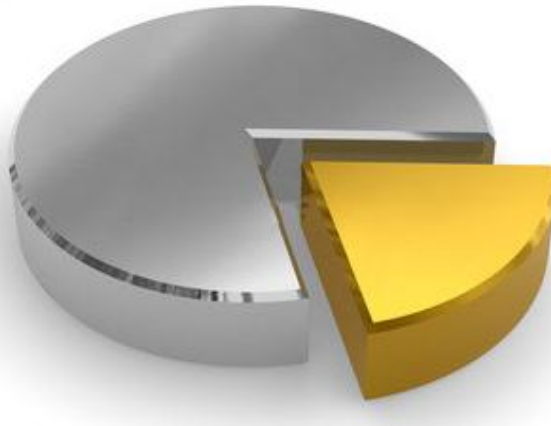
OWNERSHIP STRUCTURE

The Private Trading Bank HUB shares will be owned by Your Corporation (70%) and MVGBS (30%). The management of the Bank HUB will be the responsibility of MVGBS. Your Corporation and MVGBS will have control of the Bank HUB and majority seats on the Board of Directors.

YOUR CORPORATION

Contribution :

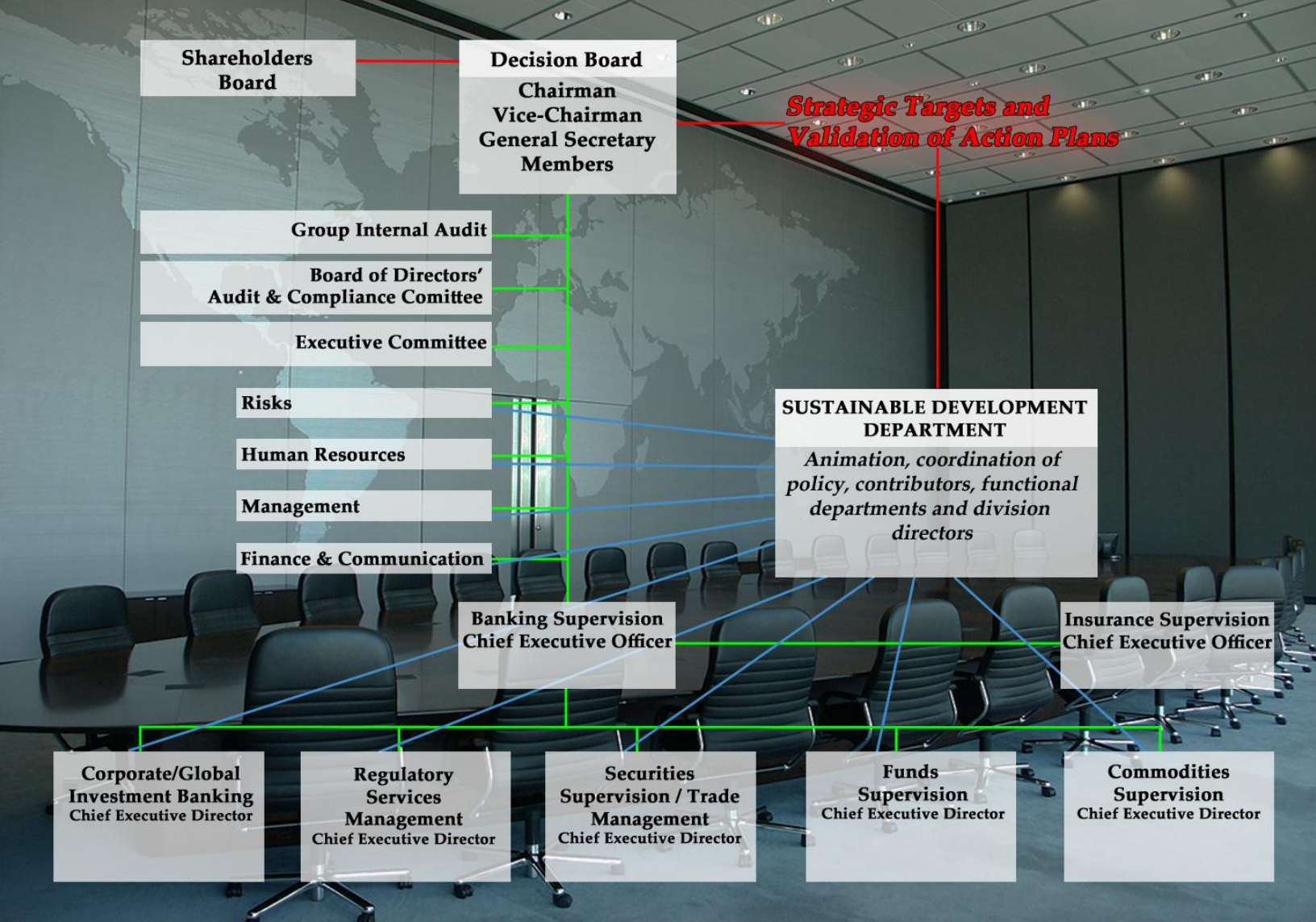
- Financial Investment
- Extensive Business Experience
- Business Relationships and Network
- Strong Business Management



MVGBS

Contribution :

- Top 10 World Bank Management
- Private Trade Banking Expertise
- Top 25 Bank & Central Bank Relationships & Network
- Banking Financial Technology & Systems



PRIVATE BANK MANAGEMENT SYSTEM

ORGANIZATIONAL HIERARCHY

True banking is the art of prediction. For banks to succeed, time-tested and system-managed governance is directly proportional to profitability. MVGBS executes with experience to provide the mechanisms for banks to effectively navigate through many market cycles and trends.

MVGBS governance model entails a strict Swiss/Liechtenstein private banking administration, which integrates a Top 5 World Bank management approach with the strategic imperatives of :

- LOWER RISK BUSINESS MODEL
- ROBUST REGULATORY COMPLIANCE
- AUTOMATION & SYSTEMIC BANKING
- SCALABILITY, ACQUISITIONS & BRANCHING
- GLOBAL PROVIDER WITH 1ST TIER CAPACITY
- STRATEGIC PRODUCTS & SERVICES



ENGAGEMENT

TRANSACTION PROCESS

MVGBS invites *You* to own a Private Trading Bank and become part of the International Banking Community. From beginning to end, we have automated procedure. This is the standard sequence of events:

A. Service Request

Client provides:

- Personal Declaration Form
- Passport
- Bank Statement in excess of \$500,000,000

B. Compliance

- MVGBS conducts 24 hour Due Diligence

C. Private Account

- Private Account Established
- Bank Deposit in excess of \$500,000,000

D. Private Meeting

- Formal Discussion with Group Chairman
- Private Bank Charter Agreement Signed

E. Client Ownership & MVGBS Performance

- Implementation of all Agreements
- 3 – 6 month Timeline



CONTACT

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